

Thomas R. Oliveri

EXPERIENCE

As the President of the West Florida Region for Northern Trust, Tom is responsible for overseeing seven offices in West Florida with a team of seasoned professionals who serve high net worth clients and families with comprehensive wealth management services incorporating investment management, trust and advisory service, and banking.

Tom joined Northern Trust in 1999, serving in several leadership roles in South Florida, including his most recent assignment as Senior Market Executive of Broward County.

Prior to joining Northern, he spent his first 12 years in the financial services industry with Wells Fargo (formerly First Union National Bank). While there, he held senior management positions within the bank.

EDUCATION

Tom earned a Bachelor of Science degree in finance from the University of South Florida, graduating cum laude.

CREDENTIALS

In 1996, Tom completed the Executive Management Program at Florida State University.

INTERESTS

Tom and his wife Sandra have two children and loves to spend as much time as he can with family and friends, including outdoor activities.

EXPERTISE

Tom's expertise is his ability to bring together specialist from multiple disciplines in a highly coordinated manner to help clients achieve their goals through the lifecycle of their wealth.

COMMUNITY INVOLVEMENT

Tom has been a community leader and board member with several civic and not-for-profit organizations in Broward County, including Memorial Foundation and Joe DiMaggio Children's Hospital Foundation (Immediate Past Chairman, Nova Southwestern University Levan Ambassadors Boards, Broward Performing Arts Center, Broward Workshop, and the Community Foundation of Broward (Secretary). Tom is also on the Board of Directors for the Naples Historical Society.